



GOOD MORNING
Have Good Trading Day

TUESDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	30322	133.97	+0.44
NIFTY	9445	44.50	+0.47

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.44	5.18
HDFCBANK	85.31	1.08
ICICIBK	9.45	1.83
INFY	15.28	UNCH
TATAMOTOR	33.76	UNCH
WIPRO	10.27	1.18

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	841.8
FIIs Index Future	-117.6
FIIs Index Options	23.72
FIIs Stock Future	191.01
FIIs Stock Options	-7.94
DII's Eq (Provisional)	-710.83

CURRENCY

RBI RATE	
RUPEE - \$	64.1188
EURO	70.1332
YEN 100	56.4800
GBP	82.8351

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20981	85.33	+0.41
NASDAQ	6149	28.44	+0.46
NIKKEI	19876	6.42	0.03
HANG SENG	25291	80.33	-0.32
SGX NIFTY	9471	10	0.01

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	49.07	+0.45
NATURAL GAS	3.353	-0.09
GOLD	1234	+0.34
SILVER	16.696	+0.56
COPPER	2.529	-0.39

WORLD EVENTS

- **US : Building Permits**
- **UK : CPI y/y**

RESULTS TODAY

AMRUTANJAN, DAIKAFI, DISHMAN, IGC, INDIALYGO, JKPAPER, JMCPROJECT, KPIL, ORIENTPAPER, PNB, QUESS, RAMMA, SHALIWIR, TATASETEEL, TCI, SYMPHONY, VHL, WHIRPOOL

TOP STORY

- Brigade Group Leases 3.75 Lakh Sqft Office Space To TCS In Bangalore
- KSK energy-Piramal – Bain capital to look to buy KSK's Rs 3800 crore Chhattisgarh power plant
- ICICI Bank , HDFC Bank to cut rates to attract home buyers
- Capacity of Indo Count Industries has increased from 68 million meters to 90 million meters
- Skipper has secured new orders worth Rs 376.48 crore from national & Rs 123.73 crore from international markets for supply of Power Transmission Towers
- Canada Pension Plan Investment Board & Indospace Form JV 'Indospace Core
- Maubank adopts Infosys Finacle leasing solution to drive business growth



NIFTY CHART



MARKET COMMENTARY

Equity benchmarks recouped previous session's losses on Monday, ending at fresh record closing high as investors cheered better macro data that raised hopes for a rate cut. Even a likely early start to the monsoon also lifted sentiment.

The 30-share BSE Sensex was up 133.97 points at 30,322.12 and the 50-share NSE Nifty rose 44.50 points to 9,445.40, backed by banks, FMCG, metals and pharma stocks.

For today's trade nifty likely to trade in the range of 9350-9530.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9445	9420	9400	9370	9350	9450	9475	9500	9530
USDINR	64.09	64.05	64.00	63.96	63.90	64.15	64.22	64.28	64.35



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SVOGL	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	3,664,895	2.33

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
8KMILES	RAMANI R S	SELL	450000	595.46
ADFFOODS	NEW LEAINA INVESTMENTS LIMITED	BUY	140000	303.97
BHARATFIN	ROUTE ONE FUND I LP	BUY	1221700	809.14
SOUTHBANK	DB INTERNATIONAL ASIA LIMITED	SELL	11000000	25.55

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CANBK, CEATLTD, IBREALEST, IFCI, JISLIALEQS, JSWENERGY, KTKBANK, ORIENTBANK, SYNDIBANK, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
PSP Projects	Equity	17 May 2017	19 May 2017	Avoid



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1682	1669	1657	1690	1702	1723
ADANIPTS	356	351	347	356	360	365
AMBUJACEM	258	255	251	259	263	267
ASIANPAINT	1148	1139	1129	1144	1154	1159
AUROPHARMA	614	608	602	617	623	633
AXISBANK	500	496	492	502	506	512
BAJAJ-AUTO	3000	2982	2965	3003	3020	3040
BANKBARODA	189	187	185	188	190	192
BHARTIARTL	364	360	357	365	369	374
BHEL	172	171	170	172	173	175
BOSCHLTD	24195	23710	23225	24005	24490	24785
BPCL	728	722	716	729	735	742
CIPLA	569	563	556	567	574	579
COALINDIA	278	277	277	278	278	279
DRREDDY	2676	2612	2549	2656	2719	2763
EICHERMOT	28931	28689	28448	29072	29313	29696
GAIL	414	411	408	413	416	418
GRASIM	1173	1157	1140	1167	1184	1194
HCLTECH	849	846	843	848	851	853
HDFC	1560	1552	1544	1562	1570	1581
HDFCBANK	1553	1545	1536	1551	1560	1566
HEROMOTOCO	3515	3494	3473	3526	3547	3579
HINDALCO	198	194	189	197	202	205
HINDUNILVR	983	976	968	982	990	997
ICICIBANK	302	299	296	301	304	306
IDEA	86	83	79	88	91	97
INDUSINDBK	1416	1406	1395	1414	1425	1433
INFRATEL	371	368	365	372	375	379
INFY	952	946	940	955	960	969
ITC	278	276	274	277	279	281
KOTAKBANK	973	958	943	970	985	997
LT	1742	1735	1728	1743	1750	1759
LUPIN	1285	1260	1236	1276	1301	1317
M&M	1376	1368	1361	1377	1385	1394
MARUTI	6824	6759	6693	6799	6864	6904
NTPC	160	158	157	159	161	161
ONGC	187	186	185	187	188	189
POWERGRID	207	206	205	207	208	210
RELIANCE	1344	1333	1322	1345	1356	1368
SBIN	301	299	296	300	303	305
SUNPHARMA	654	650	646	654	658	661
TATAMOTORS	432	430	428	432	434	436
TATAMTRDVR	264	262	260	264	266	268
TATAPOWER	84	83	82	83	84	85
TATASTEEL	456	444	431	450	463	469
TCS	2365	2345	2325	2362	2382	2398
TECHM	443	439	434	442	446	450
ULTRACEMCO	4438	4402	4367	4450	4485	4533
WIPRO	506	502	498	506	510	514
YESBANK	1472	1448	1425	1477	1501	1530
ZEEL	526	521	516	526	531	536



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/34824: Face Value Split - Advanced Enzyme Technologies Limited from 10 to 2 w.e.f 25 May 2017

NSE Download Ref.No.: NSE/CML/34833: Suspension of trading in Equity Shares for Non-Compliance of certain regulation with SEBI (LODR) Regulation, 2015 w.e.f 23 May 2017

NSE Download Ref.No.: NSE/CML/34870 : Suspension of trading in equity shares - Pneumatic Holdings Limited w.e.f 22nd May 2017

NSE Download Ref.No.: NSE/CML/34869 : Recommencement of trading inn equity shares due to scheme of arrangement w.e.f 17 May 2017

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
GODREJCP	16-May-17	Interim Dividend Rs 12/- Per Share (Purpose Revised)
GILLETTE	17-May-17	Interim Dividend Rs 154/- Per Share
PGHH	17-May-17	Special Interim Dividend Rs 362/- Per Share
NESTLEIND	19-May-17	Annual General Meeting/Dividend - Rs 23/- Per Share
HCLTECH	24-May-17	Buyback/Interim Dividend Rs 6/- Per Share (Purpose Revised)
DCBBANK	24-May-17	Annual General Meeting/Dividend - Rs 0.50 Per Share
GDL	25-May-17	Interim Dividend
MERCK	25-May-17	Annual General Meeting/Dividend-Rs 11/- Per Share (Revised)
TRIDENT	25-May-17	Annual General Meeting/Dividend-Re 0.30 Per Share
SPARC	25-May-17	Extraordinary General Meeting
ADVENZYMES	25-May-17	Face Value Split From Rs 10/- Per Share To Rs 2/- Per Share
CASTROLIND	25-May-17	Annual General Meeting/Dividend-Rs 4.50 Per Share
YESBANK	29-May-17	Annual General Meeting/Dividend - Rs 12/- Per Share
PAPERPROD	31-May-17	Annual General Meeting/ Dividend Rs 3/- Per Share
INFY	1-Jun-17	Annual General Meeting/Dividend - Rs 14.75 Per Share
SIRPAPER	1-Jun-17	Annual General Meeting
PAGEIND	1-Jun-17	Interim Dividend
INDIANB	2-Jun-17	Annual General Meeting/Dividend - Rs 6/- Per Share
GRUH	5-Jun-17	Annual General Meeting/Dividend - Rs 2.80 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1206/\$1179& Resistance = \$1269/\$1294.**
- **Crude oil range->\$45 to \$55.**
- **Oil Rally Lifts Stocks as Dollar Slips with Bonds: Markets Wrap:** - Crude rallied on the prospect a deal to [cut global supply](#) will be extended, leading a broader advance across commodities and spurring the currencies of major exporters. U.S. stocks advanced, while the dollar retreated.
- **Dollar index edges lower, yen eases:** - The dollar edged lower Monday as the yen gave up gains after safe-haven buying. The [yen](#) was off 0.20% at 113.61 after earlier gains on renewed concerns about North Korea's nuclear program. Weak U.S. data Friday dampened the outlook for the pace of further U.S. tightening this year.
- **U.S. natural gas futures on track to snap 4-day win streak:** - U.S. natural gas futures fell sharply on Monday, on track to snap a four-session win streak, as traders monitored shifting weather forecasts to assess the outlook for spring demand and supply levels.
- **Gold rises to one-week high on weaker dollar, North Korea jitters:** - Gold prices were higher in North American trade on Monday, trying for its fourth-straight winning session as a weaker U.S. dollar and another missile test by North Korea underpinned demand for the yellow metal.
- **Oil surges on Saudi/Russian backing for output cut extension:** - Oil jumped by over 3% Monday as Saudi Arabia and Russia agreed on the need to rein in output for another nine months. [Brent](#) crude added \$1.57, or 3.09%, to \$52.41. Saudi energy minister Khalid al-Falih and his Russian counterpart Alexander Novak issued a statement saying the output cut deal should be extended to March of next year.

TRENDS & OUTLOOK – DATE: 16-May- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	27590	27840	28071	28384	28690
SILVER (July)	36000	37200	38600	39786	40950

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	351	356	362	367	374
ZINC (May)	157.25	161.10	164.70	169.45	174.25
LEAD (May)	128.50	132.25	136.45	141.10	145.90
NICKEL (May)	561	575	594	621	639

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2901	3030	3150	3275	3390
NATURAL GAS (May)	201	207	216	225	232

DATA TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, German ZEW Economic Sentiment, Building Permits, Housing Starts, Capacity Utilization Rate, Industrial Production m/m, CB Leading Index m/m, Mortgage Delinquencies.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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